



**Join the ABI's Unsecured Trade Creditors' Committee for
our bi-monthly call on Wednesday, August 6th at 4:00
p.m. ET**

Call in # — [\(712\) 432-1500](tel:7124321500)

Participant code — [692933](tel:692933)

TOPIC OF DISCUSSION: Third Party Releases in Chapter 11

“Tricks of the Trade” - The August 6, 2014 conference call for ABI Unsecured Trade Creditors Committee will focus on Third Party Releases. Third Party Releases are cropping up in Chapter 11 plans with increasing frequency: what are the standards for their inclusion in a plan? Who is getting released and why? What is the consideration for the Third Party Release? Are creditors who vote for the plan *deemed* to give a Third Party Release?

Scott Wolfson of Wolfson Bolton PLLC in Troy, Michigan, will lead a discussion on Third Party Releases and will focus on the recent Fourth Circuit opinion in [National Heritage Foundation v. Highbourne Foundation \(2014 U.S. App. LEXIS 12144 \(4th Cir. June 27, 2014\)\)](#). Lisa Gretchko of Howard & Howard Attorneys PLLC will moderate the discussion.

Please join members of the ABI's Unsecured Trade Creditors Committee as we discuss Third Party Releases—bring your questions, comments, favorite strategies and dial in on **August 6, 2014 at 4:00 p.m. Eastern Time**.

We look forward to talking with you!

Jennifer

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